Canadian Opinion on Ukrainian Migration

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Introduction

Between January to March 2024 and the same quarter in 2025 there was a substantial decrease in Ukrainian migrants to Canada via the international mobility program. Recent surveys of Canadians around immigration levels have seen pushback from a significant share of Canadians. This has impacted opinion on migration independent of how challenging the circumstances encountered by migrants. Canadians have generally been supportive of Ukrainian migrants since the outbreak of the invasion of Ukraine by Russia. Is that changing? How do Canadians currently feel about migration from Ukraine? That which follows provides insight into that question via an ACS (Association for Canadian Studies) detailed analysis of a survey conducted by Leger Marketing over the period June 6-8, 2025.with1511 respondents in Canada and 1011 in the United States.

A margin of error cannot be associated with a non-probability sample in a panel survey for comparison purposes. A probability sample of 1511 respondents in Canada would have a margin of error of ±2.5%, 19 times out of 20 and a sample of 1011 respondents in the US a margin of error of ±3.08%, 19 times out of 20.



Considerable decline the number and share of Ukrainians coming to Canada via the international mobility program between Q1 2024 and Q1 2025

| | Canada – International Mobility Program unique work permit holders by country of citizenship and year in which permit(s) became effective, January 2015 - March 2025 | | | | | | | | | | | |
|----------------|--|--------------------|---------------|--------------------|--------------------|--------------------|---------------------|-------------------|---------------------|----------------------|-----------------|---|
| | 2016 Total | 2017 Total | 2018 Total | 2019 Total | 2020 Total | 2021 Total | 2022 Total | 2023 Total | 2024 Q1 Total | | Iotal | Change by percenta ge from q1 2024 to q1 2025 |
| Total | 224,685 | 242,330 | 267,785 | 323,480 | 246,485 | 333,200 | 466,630 | 762,115 | 230,405 | 717,405 | 176,805 | -24.3 |
| <u>Ukraine</u> | 1,825 | <mark>1,800</mark> | 1,865 | <mark>2,060</mark> | <mark>1,575</mark> | <mark>1,640</mark> | <mark>78,360</mark> | 103,250 | <mark>66,720</mark> | <mark>111,960</mark> | 21,110 | <mark>-68.5</mark> |
| <mark>%</mark> | 8 | <mark>7.5</mark> | 7 | <mark>6.4</mark> | <mark>6.4</mark> | <mark>5</mark> | <mark>17</mark> | <mark>13.5</mark> | <mark>29</mark> | <mark>15.5</mark> | <mark>12</mark> | |



The largest plurality of Canadians want Ukrainian migrants

| Ukrainian residents - Each year, the Government of Canada may decide to issue temporary visas to different categories of citizens who want to come to Canada. In your view, should the number of visas granted by Canada be increased, decreased or remain | | | | | | | | Between 55 and | |
|--|-------|------|-----|-----|-----|-----|-----|-------------------|-----|
| | Total | Male | | 24 | | | | | 65+ |
| Increased | 23% | 26% | 20% | 27% | 26% | 22% | 19% | 19% | 27% |
| Remain at current levels | 40% | 42% | 37% | 38% | 38% | 34% | 43% | 38% | 45% |
| Decreased | 23% | 22% | 23% | 13% | 23% | 25% | 23% | 30% | 20% |
| I don't know | 14% | 9% | 19% | 22% | 13% | 19% | 15% | 14% | 8% |



A plurality of Canadians want the numbers of Canadians admitted with temporary visas to remain at current levels with the rest split between increased and decreases

| Ukrainian residents - Each | | | | | | | |
|------------------------------|-------|------|-----|-----|-------|-----|-----|
| year, the Government of | | | | | | | |
| Canada may decide to issue | | | | | | | |
| temporary visas to different | | | | | | | |
| categories of citizens who | | | | | | | |
| want to come to Canada. In | | | | | | | |
| your view, should the | | | | | | | |
| number of visas granted by | | | | | | | |
| Canada be increased, | | | | | | | |
| decreased or r by Banner 1 | Total | Atl. | QC | ON | MB/SK | AB | ВС |
| Increased | 23% | 32% | 22% | 26% | 17% | 20% | 19% |
| Remain at current levels | 40% | 33% | 45% | 36% | 35% | 46% | 43% |
| Decreased | 23% | 18% | 21% | 23% | 33% | 22% | 25% |
| I don't know | 14% | 17% | 13% | 16% | | 13% | |

Most Canadians want temporary worker numbers to remain at current levels but one third desire decrease; those who want increased admission of Ukrainians are somewhat more favorable to increase in temporary workers but most want to see numbers stay at current levels

| Temporary workers - Each year, the Government of Canada may decide to issue temporary visas to different categories of citizens who want to come to Canada. In your view, should the number of visas granted by Canada be increased, decreased or remain | • | e Government of Canada may decidency, should the number of visas grant | • | _ |
|--|--------|--|---|-------------|
| at current levels | | | | |
| | Total | Increased | Remain at current levels | Decreased |
| Increased | 12% | 26% | 11% | 5% |
| Remain at current levels | 41% | 47% | 58% | 22% |
| Decreased | 34% | 23% | 27% | 71% |
| I don't know | 13% | 4% | 4% | 2% |
| Total | 100.0% | 100.0% | 100.0% | |
| | | | | / etropolis |

Those favoring increases in temporary workers are far more likely to support increases in admission numbers of Ukrainian migrants

| Ukrainian residents - Each year, the Government of Canada may decide to issue temporary visas to different categories of citizens who want to come to Canada. In your view, should the number | Temporary workers - Each year, to different categories of citizens of visas granted by Cana | • | In your view, should the number |
|---|---|--------------------------|---------------------------------|
| of visas granted by Canada be increased, decreased or Remain at current levels | | | |
| | Increased | Remain at current levels | Decreased |
| Increased | 49% | 27% | |
| Remain at current levels | 35% | 57% | 32% |
| Decreased | 10% | 12% | 48% |
| I don't know | 6% | 4% | 5% |
| Total | 100.0% | 100.0% | 100.0% |



Amongst those Canadians who feel that they have a very good understanding of the conflict we find greater support for increased migration of Ukrainians

| Ukrainian residents - | Do you feel you have a | good understanding or no | t about the conflict betwee | en Ukraine and Russia? |
|--------------------------|-------------------------|---------------------------|-----------------------------|--------------------------|
| Each year, the | | | | |
| Government of Canada | | | | |
| may decide to issue | | | | |
| temporary visas to | | | | |
| different categories of | | | | |
| citizens who want to | | | | |
| come to Canada. In your | | | | |
| view, should the number | | | | |
| of visas granted by | | | | |
| Canada be increased, | | | Not very good | Barely any understanding |
| decreased or r | Very good understanding | Fairly good understanding | understanding | at all |
| Increased | 41% | 25% | 17% | 10% |
| Remain at current levels | 36% | 47% | 41% | 27% |
| Decreased | 18% | 21% | 25% | 34% |
| I don't know | 5% | 7% | 17% | 29% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Amongst those Canadians who believe that Canada is not supportive enough of Ukraine the majority feel we need to increase admission of Ukrainian migrants

| Ukrainian residents - | Thinking about the relation | nship between Canada and | d Ukraine, do you think Ca | nada is not supportive | | | | |
|--------------------------|--|--------------------------|----------------------------|--|--|--|--|--|
| Each year, the | enough of Ukraine, its support is about right, or it is too supportive of Ukraine? | | | | | | | |
| Government of Canada | | | | | | | | |
| may decide to issue | | | | | | | | |
| temporary visas to | | | | | | | | |
| different categories of | | | | | | | | |
| citizens who want to | | | | | | | | |
| come to Canada. In your | | | | | | | | |
| view, should the number | | | | | | | | |
| of visas granted by | | | | | | | | |
| Canada be increased, | | | | | | | | |
| decreased or remain the | | | | | | | | |
| same | Not supportive enough | About right | Too supportive | No opinion | | | | |
| Increased | 51% | 26% | 11% | 8% | | | | |
| Remain at current levels | 38% | 52% | 27% | 22% | | | | |
| Decreased | 7% | 15% | 55% | 25% | | | | |
| I don't know | 4% | 7% | 7% | 45% | | | | |
| Total | 100.0% | 100.0% | 100.0% | Institute - Institut Association for Canadian S | | | | |